

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Shepard, Jeff S. (for Petitioner/Administrator John Garza)

Petition for Final Distribution and (2) For Allowance of Statutory Fees to Attorney on Waiver of Accounting

DOD: 2/1/07		JOHN GARZA, Adı	ministrator	, is petitioner.	NEEDS/PROBLEMS/COMMENTS:	
			Accounting is wai	ved.		
Со	nt. from		I & A POH	- -	\$107,500.00 \$107,500.00	
	Aff.Sub.Wit.					
✓	Verified		. Administrator -	waive	es	
<b>/</b>	Inventory					
✓	PTC		Attorney (statutory)	-	\$4,225.00	
✓	Not.Cred.					
<b>√</b>	Notice of Hrg	W/	Distribution, pursuo and assignments o			
	Aff.Mail		Jaka 6	10007	- £ 11	
	Aff.Pub.		John Garza - decedent's intere	, -	of the	
	Sp.Ntc.		in Sanger, CA.	31 II TICCI P	roperty localed	
	Pers.Serv.					
	Conf. Screen					
✓	Letters 10/3	30/07				
	Duties/Supp					
	Objections					
	Video Receipt	<u> </u>				
	CI Report					
✓	9202					
✓	Order					
	Aff. Posting					Reviewed by: KT
	Status Rpt					Reviewed on: 5/1/14
	UCCJEA		<u> </u>			Updates:
	Citation FTB Notice					Recommendation: SUBMITTED  File 1 - Garza
✓	FID NOICE					riie i - Guizu

Koligian, Robert (for Co-Executors Ben Krikorian and Aaron Krikorian)

1) Waiver of Accounting and (2) Petition for Allowance of Commissions and Fees and (3)For Final Distribution

DOD: 12-3-12			BEN KRIKORIAN and AARON KRIKORIAN,	NE	NEEDS/PROBLEMS/COMMENTS:	
			Co-Executors with Full IAEA without bond,	١.	No al avant of coming of Notice of	
			are Petitioners.	1.	Need proof of service of Notice of Hearing with a copy of the petition on	
			Accounting is waited		Attorney Marcus Magness (attorney for	
			Accounting is waived.		Holy Trinity Armenian Apostolic Church)	
	Aff.Sub.Wit.		I&A: \$356,452.38		pursuant to Request for Special Notice filed	
>	Verified		POH: \$387,782.87 (\$211.644.39 cash plus		8-5-13 and Probate Code §1252.	
>	Inventory		securities, personal property items)		-	
>	PTC		0 5 4 (0) 4 4 3 400 05	2.	The Co-Executors are also the	
	Not.Cred.		Co-Executors (Statutory): \$10,129.05		Co-Trustees of the trust. Therefore, need proof of service of Notice	
>	Notice of		Attorney (Statutory): \$10,129.05		of Hearing at least 15 days prior to the	
	Hrg				hearing on all trust beneficiaries. Probate	
>	Aff.Mail	W	Costs: \$1,364.55		Code §1208.	
	Aff.Pub.		(filing, publication, appraisal)	3.	Need acceptance of trust by the	
	Sp.Ntc.		Closing: \$300.00		co-trustees pursuant to Probate Code	
	Pers.Serv.		Closii ig. 4000.00		§10954(b)(4).	
	Conf.		Distribution pursuant to Decedent's will:	4.	Need order. See Local Rule 7.6.1.A.	
	Screen					
	Letters		Ben Krikorian and Aaron Krikorian as co-			
	Duties/Supp		trustees of the Violet Goorigian Revocable			
	Objections		Living Trust Agreement dated 10-6-08: Entire estate			
	Video		Sidio			
<u> </u>	Receipt					
	CI Report					
~	9202					
	Order	Χ				
	Aff. Posting				viewed by: skc	
	Status Rpt				viewed on: 5-1-14	
	UCCJEA				odates:	
	Citation			_	commendation:	
	FTB Notice			Fil€	e 2 - Goorigian	
					2	

## Atty Koligian, Jr., Robert, sole practitioner (for Petitioner Charles Robert Siek)

## Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 4/26/2013			<b>CHARLES ROBERT SIEK</b> , son and named Executor without bond, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
Co	nt. from		Full IAEA — O.K.	Need Confidential     Supplement to Duties and     Liabilities of Personal     Representative form,
<b>√</b>	Aff.Sub.Wit. Verified Inventory	S/P	Will Dated: 1/23/2013	pursuant to Local Rule 7.10.1 and Probate Code § 8404.
	PTC		Residence: Fresno	
✓	Notice of Hrg		Publication: Business Journal	
✓	Aff.Mail			
✓	Aff.Pub.			
	Sp.Ntc.		Estimated value of the Estate:  Personal property - \$195,000.00	
	Pers.Serv.		Personal property - <b>\$195,000.00</b> <u>Annual income PP</u> - <b>\$ 500.00</b>	
	Conf. Screen		Total - \$195,500.00	
	Aff. Posting			
✓	Duties/Supp	Need Supp.		
	Objections		Probate Referee: Steven Diebert	
	Video Receipt			
	CI Report			
	9202			
✓	Order			
✓	Letters			Reviewed by: LEG
	Status Rpt			Reviewed on: 5/1/14
	UCCJEA			Updates:
	Citation			Recommendation:
$oxed{oldsymbol{oldsymbol{oldsymbol{eta}}}$	FTB Notice			File 3 - Siek

Thomas, Lanier (for Ben G. Sherfy – Son – Petitioner)

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 5-11-12			<b>BEN G. SHERFY</b> , Son and named Executor without bond, is Petitioner.	NE	EDS/PROBLEMS/COMMENTS:
			IAEA: Not published	1.	Need date of death of the decedent's predeceased spouse pursuant to Local Rule 7.1.1.D.
>	Aff.Sub.Wit.  Verified Inventory  PTC	S/P	Will dated: 1-14-03  Residence: Fresno Publication: Fresno Business Journal  Estimated value of estate:		Need Notice of Petition to Administer Estate.  Need proof of service of Notice of Petition to Administer Estate at least
	Not.Cred.  Notice of Hrg  Aff.Mail	X	Real property: \$662,000.00 (encumbered for \$841,731.00) Annual income from real property: \$97,600.00		15 days prior to the hearing pursuant to Probate Code §8110 on: - Bradley L. Sherfy - Current Trustee of the Harold B. and
<b>&gt;</b>	Aff.Pub.  Sp.Ntc.  Pers.Serv.  Conf.		Probate Referee: Steven Diebert		Gloria T. Sherfy Family Trust  - If Petitioner is also the trustee, then the beneficiaries of said trust need to be served also pursuant to Probate Code §1208.
> >	Screen  Letters  Duties/Supp			4.	The petition requests authority under IAEA; however, the publication does
	Objections Video Receipt CI Report				not include this language. Therefore, authority under IAEA cannot be granted at this time. Probate Code §10451.
>	9202 Order				
	Aff. Posting Status Rpt UCCJEA Citation			Re Up	viewed by: skc viewed on: 5-1-14 odates: commendation:
	FTB Notice			File	e 5 - Sherfy 5

Ashlock, Jimmy (Pro Per Petitioner)

Petition for Appointment of Probate Conservator of the Person (Prob. C. 1820, 1821, 2680-2682)

		TEMP DENIED 3-17-14 (no appearance)	NEEDS/PROBLEMS/
		JIMMY ASHLOCK, Friend ("Significant Other"), is Petitioner and requests appointment as Conservator of the Person without bond.	COMMENTS:  Court Investigator advised rights on 3-20-14
Con	t from: 040814	Voting rights affected	3-20-14
<b>\</b>	Aff.Sub.Wit.	Petitioner states the proposed Conservatee is unable to	Voting rights affected - Need minute order
	Verified	provide for her personal needs for physical health, food, clothing, or shelter because of her inability to count	
	Inventory	money. She does not understand how to budget or plan	Continued from 4-8-14
	PTC	for a monthly income and outlay funds. She needs	Minute Order 4-8-14: The Court
	Not.Cred.	assistance with cooking and purchasing everyday items.	notes that Billie Wright is present in
<b>*</b>	Notice of Hrg	She needs constant reminders to turn off appliances. She is in need of assistance daily. Petitioner states the	court. The Court waives notice as to
_	Aff.Mail	proposed Conservatee has been taken advantage of	items #2 and #3 in the Examiner
	Aff.Pub.	when in need of services, including paying a contractor,	Notes (Citation and personal service of Citation with a copy of the petition). Continued to 5-6-14.  As of 5-1-14, it appears that all other noted issues have been cured.
	Sp.Ntc.	and services were never rendered. She needs assistance managing her money and paying for items at the store.	
	Pers.Serv.	Petitioner states he lives in the home with her and assists	
>	Conf. Screen	with her daily needs. He is now the payee for her	
>	Letters	financials and she has consented to his authority. It is	
>	Duties/Supp	necessary that Billie have a conservator for her best interest.	
	Objections		
~	Video	Court Investigator Jennifer Daniel filed a report on 3-28-14.	
	Receipt	3-20-14.	
>	CI Report		
	9202		
>	Order	-	
	Aff. Posting		Reviewed by: skc
	Status Rpt		Reviewed on: 5-1-14
	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice		File 10 - Wright

Mitchell, Carole L. (Pro Per –Spouse – Petitioner)

Amended Spousal or Domestic Partner Property Petition

DOD: 9-25-11	CAROLE L. MITCHELL, Spouse, is	NEEDS/PROBLEMS/COMMENTS:
DOD. 7-23-11	Petitioner.	NEEDS/TROBLEMS/COMMENTS.
		Continued from 2-25-14
	Petitioner states a petition for	Note: Petitioner filed a separate Petition to Determine
Cont from:022514	probate or for administration of the	Succession on 3-20-14 in 14CEPR00250 that was heard on 4-30-14 and continued to 6-11-14.
Aff.Sub.Wit.	decedent's estate is being filed with	0114-30-14 dria Commued 10 6-11-14.
	this petition. See #12.	Note: Attorney Ryan Janisse appeared on behalf of Petitioner in the above-referenced case on 4-30-14.
Verified	Will dated 6-23-80 devises the estate	
Inventory	to a testamentary trust.	As of 5-1-14, nothing further has been filed in this case. The Following issues remain:
PTC		
Not.Cred.	Petitioner requests determination of	The decedent's will devises personal property and effects to Petitioner, but devises the residue of
Notice of Hrg	property passing to the surviving spouse without administration;	the estate to a testamentary trust. Therefore, it
Aff.Mail	however, the petition does not	appears this Spousal Property Petition may not be the appropriate vehicle to transfer the decedent's
Aff.Pub.	attach a description at #7a with the	property.
Sp.Ntc.	legal description of the property to	2. Petitioner states at #12 that a petition for probate is
Pers.Serv.	be determined as passing to	being filed concurrently with this petition.
Conf. Screen	Petitioner.	However, Court records do not indicate any such filing. Need clarification.
Letters		_
Duties/Supp		Petitioner does not attach any property description pursuant to #7a for what is being
Objections		requested to be determined as passing to her.
Video Receipt		4. Petitioner's signature on the petition is not dated.
CI Report		Note: Petitioner previously filed a petition with an
9202		Inventory and Appraisal listing numerous parcels of
Order		real property (or portions thereof); however, this document is not appropriate for this type of petition
Older		and further is not referenced in the original petition or
		in the amended petition. <u>If</u> it is these parcels that Petitioner is requesting to pass, it now appears that,
		pursuant to the will, the property would to a
		testamentary trust, not to the surviving spouse.
Aff. Posting		Reviewed by: SkC
Status Rpt	1	Reviewed on: 5-1-14
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 13 - Mitchell
		12